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Union Tank Car Company

225 West Washington Street Chicago, Illinois 60606 312/372-9500 HECURDATION NO. 15888-Z

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William St. William St. Commission

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

March 13, 1995

Interstate Commerce Commission 12th St. & Constitution Ave., N.W. Washington, DC 20423

Attn:

Ms. Janice M. Fort

Room 2311

Re:

Statement of New Numbers

Equipment Trust Agreement (Series P-8)

Recordation No. 15888

Dear Ms. Fort:

This refers to the Equipment Trust Agreement dated as of October 1, 1988, between Union Tank Car Company and Bank of America Illinois, formerly known as Continental Bank, N.A., as Trustee (the "Agreement"), which was recorded with your office October 14, 1988, and assigned recordation number 15888.

Section 4.10 of the Agreement provides that in the event the Company intends to change the car numbers of any units of rail-road equipment covered by the Agreement it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies

of this Statement. Please return four (4) of these copies with the recordation date indicated thereon to the attention of the undersigned at the address indicated in this letterhead.

Sincerely,

R. C. Gluth

Executive Vice President

Attest:

Robert W. Webb, Secretary

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On this 13th day of March, 1995, before me personally appeared R. C. GLUTH, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free and voluntary act and deed of said corporation.

Notary Public

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"OFFICIAL SEAL"
JANIS L. MEYER
Notary Public, State of Illinois
My Commission Expires May 1, 1996

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT DESCRIPTION OF EQUIPMENT TRUST 3/10/95

CERTIFICATE TRUST SERIES: P008

QUANTITY	A.A.R. MECHANICAL DESCRIPTION CODE	CAPACITY IN (GAL./CUFT.)	OLD ROAD NUMBERS	NEW ROAD NUMBERS
25	T954	17,000	LCHX 750100- 750124	UTLX 920160- 920184
25	TOTAL			